

# Optical Module Q1 Report



## Overview

Chinese exports of optical fibre and transceiver modules posted double-digit growth in Q1 2026. Demand is outpacing production capacity: prices on specialised products have risen tenfold year-on-year, and order books are already filled through to 2028. China's optical module rally is splitting after 2025 annual reports and 2026 first-quarter results showed a sharp divide between companies still beating. The global market for Optical Modules was estimated to be worth US\$ 17590 million in 2024 and is forecast to a readjusted size of US\$ 56786 million by 2031 with a CAGR of 15. 8% during the forecast period 2025-2031. ee The optical. This brochure summarizes our coverage of AI Clusters, Data Centers and Optical Networks with in-depth analysis of the market for optical transceivers, including the optical and integrated circuits (IC) used in these modules. 2026 publication calendar features 20 report publications during the. Global Optical Modules Market Size By Product Type (Transceivers, Transponders), By Technology Type (Single-Mode Fiber (SMF), Multi-Mode Fiber (MMF)), By Application (Telecommunications, Data Centers), By Data Rate (10 Gbps, 25 Gbps), By Form Factor (SFP (Small Form-Factor Pluggable), SFP+. Optical module demand is being pulled in two directions at once, faster bandwidth for dense networks and tighter constraints on power, security, and lead times. 1 billion by 2025 and 35 percent of manufacturers reporting lead times beyond 12 weeks, the.

## Article Content

### Optical Components Market Update

- AEC/direct attach copper cables (DACs), AOCs, and optical transceiver capacity:While there is already a high demand for AECs/DACs, AOCs, and optical transceivers to support new AI deployments, it

LightCounting says sales of 800G transceivers will

LightCounting releases figures estimating 10% sequential growth in sales of optical transceivers in the current quarter, after a flat Q1.

### Optical Modules

This report aims to provide a comprehensive presentation of the global market for Optical Modules, focusing on the total sales volume, sales revenue, price, key companies market share and

Silicon photonics and co-packaged optics at the heart of

In addition to the silicon photonics market report, Co-Packaged Optics for Data Centers 2025 examines how packaging innovation is transforming next

### Optical Module Stocks Surge Over 6% as 1.6T Era Begins

Driven by accelerating AI infrastructure demand, key optical module stocks like InnoLight and Eoptolink surged after a Huatai Securities report confirmed 1.6T modules have entered

China's optics boom: prices up tenfold, order books full until 2028

China's optical fibre and transceiver exports grew sharply in Q1 2026. Specialised product prices rose tenfold year-on-year, with order books already committed through 2028.

### Optical Module Chip Market 2025

Report Scope This market research report provides a comprehensive analysis of the global and regional Optical Module Chip markets, covering the forecast period 2025–2032. It offers detailed insights into

### Optical Module Supply Chain Financial Data Tracking · Issue 1, May

Tfc Optical Communication (300394.SZ): The 2026 Q1 report shows revenue of RMB 9.4 trillion. The data is anomalous and judged to be a unit error; all such data are excluded.

### POET Q1 2026 Earnings Report on 5/14/2026

POET Technologies announced their Q1 2026 earnings on 5/14/2026. View POET's earnings results, and press release at MarketBeat.

MTSI Q1 2026 Earnings Report on 2/5/2026

MACOM Technology Solutions announced their Q1 2026 earnings on 2/5/2026. View MTSI's earnings results, press release, and conference call transcript at MarketBeat.

LightCounting :: Sales of 800G transceivers will return the market to ...

LightCounting releases June 2025 Quarterly Market Update report June 12, 2025  
LightCounting expects a 10% sequential growth in sales of optical transceivers in the current quarter, after a flat Q1. Most of

GlobalFoundries accelerates adoption of co-packaged optics for

SCALE CPO solution is the industry's first OCI MSA capable platform and built with GF's proven silicon photonics technology MALTA, N.Y., May 04, 2026 (GLOBE NEWSWIRE) --

LightCounting Calendar

This report analyzes the impact of growing data traffic and the changing architecture of data centers on the market forecast for Ethernet optical transceivers with a focus on the high-speed

Sivers Semiconductors Restates Financials, Raises 125M SEK as

Swedish chipmaker postpones Q1 report to May 29 to restate accounts under US PCAOB rules, raises \$12M for AI data center optical modules, and eyes Nasdaq dual listing.

Optical Modules Market Size, Growth Trends & Forecast

Access detailed insights on the Optical Modules Market, forecasted to rise from USD 3.5 billion in 2024 to USD 8.2 billion by 2033, at a CAGR of 10.3%.

Kopin (KOPN) Stock Price & Overview

Kopin awarded \$3.2M initial contract for optical modules Kopin (KOPN) announced it has been awarded a \$3.2M initial order for an innovative optical module supporting a key partner's next

Optical Module Industry Statistics 2026

Our in-depth market data report on Optical Module Industry. Explore verified statistics and the latest research.

China Optical Module Stocks Split After 2026 Q1 Earnings

China optical module stocks diverged as Zhongji Innolight beat expectations while TFC Communication and Eoptolink fell after 2026 Q1 results.

Optical Module Supply Chain Earnings Tracking: Q1 Data ...

The core focus this week is the official disclosure of Zhongji Innolight's Q1 2026 report, along with the final confirmation of the 2025 annual reports for companies such as Tfc Communication and Yang

#### 400G Optical Module: Growth Opportunities and Competitive

The 400G Optical Module market is projected to reach \$14.8B by 2025, growing at 11.5% CAGR. Demand from data centers and telecom drives this expansion. Access market growth analysis.

#### Corning Incorporated

Corning Incorporated (NYSE: GLW) today announced its first-quarter 2026 results and provided its outlook for second-quarter 2026. News Summary: First-quarter core sales grew 18% to

#### POET Technologies Reports Q1 2026 Financial Highlights and

Strategic Collaboration: The partnership with LITEON aims to co-develop next-generation optical communication modules based on POET's patented optical interposer technology, enhancing

#### Yole Group

Yole Group - Access daily business, market & technology updates in the semiconductor industry, our Analysts' Analysis and Presentations and more

#### Nokia Corporation Interim Report for Q1 2026

Nokia Corporation Interim report 23 April 2026 at 08:00 EEST Nokia Corporation Interim Report for Q1 2026 Solid start to the year with strong growth in Optical Networks Q1 comparable net

#### POET Technologies Inc. Reports Q1 2026 Financial Results and

POET Technologies reported Q1 2026 financial results, highlighting strategic partnerships and a net loss of \$12.3 million.

## Contact Us

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