

# Co-packaged optical CPO opportunities



## Overview

The Co-Packaged Optics (CPO) market is poised for significant expansion, driven by escalating demands for enhanced bandwidth and reduced latency in data centers and high-performance computing (HPC). Co-Packaged Optics (CPO) Technology by Application (Data Center, Cloud Computing, 5G Communication, Other), by Types (Hardware, Software and Services), by North America (United States, Canada, Mexico), by South America (Brazil, Argentina, Rest of South America), by Europe (United Kingdom, Germany). By understanding the key trends, upcoming technologies, and growth opportunities, Co-Packaged Optics (CPO) Technology companies can position themselves for success in the years to come. The recent AI explosion and global supply-chain headaches have only amplified this shift. This article dives into how CPO—powered by silicon photonics, chiplet. The global co-packaged optics (CPO) market size accounted for USD 95.04 million in 2025 and is predicted to increase from USD 123. Co-packaged optics is a game-changing innovation where optical components like lasers, signal modulators, and light detectors get built.



## Article Content

LightCounting :: Scale-up networks in AI Clusters is a

A surge in AI development created a new wave in demand for optical connectivity in 2023-2025 and it will sustain the market's growth through 2030. The Figure below

Co-Packaged Optics (CPO) Market Trends 2026: AI Data Center Optical ...

Explore the future of co-packaged optics (CPO) in AI data centers. Learn how silicon photonics, optical I/O, and high-speed optical interconnect technologies are shaping next-generation

Co-Packaged Optics Market Growth, Size, Share & Industry Trends

The Co-Packaged Optics Market Market Analysis indicates that more than 20 million high-speed optical components are deployed annually, with CPO solutions projected to capture

Co-Packaged Optics Market Research Report 2033

The co-packaged optics market is brimming with opportunities as the digital landscape undergoes a profound transformation. One of the most significant opportunities lies in the ongoing expansion of

LIVE WEBINAR | CO-PACKAGED OPTICS: POWERING THE NEXT

ABSTRACT Co-Packaged Optics (CPO) is approaching a critical inflection point. Positioned as a dual lever for bandwidth scaling and power consumption reduction, CPO has become a cornerstone of the

Co-Packaged Optics Market Size, Share & Growth

Several major trends are driving CPO adoption, The explosive growth in AI systems and the industry-wide shift to ultra-fast 800G and 1.6T networks are turbocharging

Co-Packaged Optics (CPO) Technology Market Forecasts, Market

The global "Co-Packaged Optics (CPO) Technology market" is a dynamic and growing industry. By understanding the key trends, upcoming technologies, and growth opportunities, Co

Co-Packaged Optics (CPO) Market Size to Hit USD

The global co-packaged optics (CPO) market size is evaluated at USD 95.04 million in 2025 and is predicted to hit around USD 1,055.11 million by

Co-Packaged Optics (CPO) Technology Market Size And Trends 2025

The Co-Packaged Optics market has seen a wave of strategic partnerships aimed at accelerating product development and commercialization. Collaborations between optical component

## Silicon Photonics and Co-Packaged Optics at the Heart

In addition to the silicon photonics market report, "Co-Packaged Optics for Data Centers 2025" examines how packaging innovation is transforming next

### Co-Packaged Optics (CPO) Market Size, Trends, 2026-2033

The Co-Packaged Optics (CPO) Market is undergoing a transformative phase driven by the relentless need for higher bandwidth and lower latency in digital communication networks. This

### Co-Packaged Optics Market: \$2.4B by 2035, North America Leads

The following blog post digs into the latest market outlook for co-packaged optics (optical -cpo-modules-market-42-9-cagr-through-2031/">CPO). There's a lot happening—remarkable growth

### Lumentum

"Our forward guidance calls for over 85 percent year-over-year revenue growth, yet we are only at the starting line for two substantial opportunities: optical circuit switches (OCS) and co

### CO-Packaged Optic Market (2024-2034)

Major technology companies are investing heavily in CPO development, recognizing its potential to address the fundamental challenges of power, space, and thermal management in next

### What is Co-Packaged Optics (CPO) Technology? | Corning

Co-Packaged Optics (CPO) is a technology and design approach where optical components, such as lasers and photodetectors, are integrated alongside

### Inside Nvidia's \$4B Optical Strategy—and Why CPO Changes

Co-Packaged Optics as a Structural Shift for Nvidia's Stock With pod sizes and bandwidth only increasing, the transition from copper to optics in scale-up is structural, not cyclical. CPO is

### Co Packaged Optics Market Report: Size, Growth,

Co Packaged Optics (CPO) is an innovative optical interconnect technology that incorporates optical components directly onto a silicon chip, thereby improving

### Co-Packaged Optics (CPO) Market Size to Hit USD

The co-packaged optics (CPO) market is experiencing significant growth, presenting numerous expansion opportunities. Emerging applications in

### Co-Packaged Optics (CPO)Co-Packaged Optics (CPO)

The report is based on extensive research and interviews with industry experts and provides valuable insights for anyone interested in gaining a strategic

Co-Packaged Optics (CPO) 2025-2035: Technologies, Market, and

Co-packaged optics (CPO) is a heterogeneous integration packaging method used to integrate the optical engine (OE), which consists of photonic ICs (PIC) and the electronic ICs (EIC), as the switch

GlobalFoundries accelerates adoption of co-packaged optics for

SCALE CPO solution is the industry's first OCI MSA capable platform and built with GF's proven silicon photonics technology MALTA, N.Y., May 4, 2026 - GlobalFoundries (Nasdaq: GFS)

Co-Packaged Optics (CPO) Market Surges with Intel, Broadcom, Cisco

Co-packaged optics (CPO) are quickly becoming a go-to answer for the bandwidth and thermal bottlenecks plaguing hyperscale data centers. The recent AI explosion and global supply

## Contact Us

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